



Marika Tolz Federal Trustee
Southern District of Florida

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RESUME of MARIKA TOLZ

Court Appointed Examiner on Chapter 11 Bankruptcy Cases
in the Southern District of Florida

Court Appointed Panel Trustee for Chapter 7, 11 and 12 Bankruptcy Cases
in the Southern District of Florida

Broward County Court appointed Receiver

Federal District Court Receiver and Conservator
for the Southern District of Florida

CEO and Broker for State-Wide Realty Corp.

CEO of the M.A.P. Group

Internal financial portfolio analyst for certain Domestic
and European institutions

Supreme Court Certified Mediator

Certified Arbitrator

EXPERIENCE:

1/84 - current

Broward County Circuit Court and Special Master Receiverships

Special appointments on behalf of the State of Florida Comptroller
Office; to include management and operation of financial and mortgage
institutions. Conducting audits and reviews to establish the validity of
creditors and claims to identify fraudulent and preferential transfers. Conduct
either a liquidation or work out for the benefit of the creditors as may be the
case. General receiverships consisting of administrating and operating the
business; providing proforma reports as to the general
business operations for a past period, analysis as to the profitability ,
recommendations and monthly reporting of all financial activities.

Past assignments have consisted of business such as:

Manufacturing
Mortgage Banking Services
Night Clubs & Restaurants
Hotels (ranging from 20 to 500 rooms)
Residential and Commercial Builders/General Contractors
Excavation Contractors
Real Estate Developers
Retail Chains and Small Business
Medical Rehab Centers (CORF)
Super markets
Check cashing chain stores
Distribution Centers

1/84-current

United State Bankruptcy Court, Southern District of Florida

PANEL TRUSTEE

Administration of Chapter 11, 12 and 7 cases in Broward, Dade and Palm Beach County. Appointment as Trustee includes the operation of businesses as Liquidation of assets, recovery of assets and the prosecution of such actions as Fraudulent transfer actions, Preferences, Objections to Discharge, Avoidance actions, and more as actions as provided for in the Bankruptcy Code.

The Trustee prosecutes and recovers the highest possible recovery for the benefit of the creditors in the estate.

On an average the Trustee administers in excess of 1200 cases per year.

1/84 - current

United States District Court, Southern Division of Florida

RECEIVERSHIP/CONSERVATORSHIP

Special appointment of the U.S. District Courts on behalf of the U. S. Government through the U. S. Marshal's Service. These appointments consist of taking control of the business and assets immediately after seizure, prior to forfeiture and post forfeiture through liquidation. The conservator participates in all proceedings, advises the court as to status, and makes recommendations. After forfeiture is completed a commercially standard liquidation is conducted under the supervision of the conservator in conjunction with the U.S. Marshal's Office. The conservator conducts informal audits, files financial reports and administers assets. Regular reports and analysis are provided to the Marshal's Office and the Courts may be required.

as

1/75 - current

State-Wide Realty Corp.

2344 N. Federal Highway
Hollywood, Florida 33020
954-920-7778

CEO and Broker for a general real estate business which consists of sales, leasing, management and valuation of both residential and commercial real estate. This firm has been in business since 1970 and has enjoyed enormous

success.

Corp.
cases for
United States

State Wide Financial Services : a wholly owned subsidiary of State Wide Realty engages in research and analysis of asset forfeiture and money laundering the offices of the United States Marshals Service and the offices of the Attorney. Services are provided nationally and internationally.

1/70- current

Senior Appraiser

Work product includes such items as market value analysis, feasibility studies, construction costs analysis, work out proforma, financial portfolio reviews; Construction Loan compliance analysis both completed projects and uncompleted projects, construction draws reviews and inspections, re-inspections for loan review on behalf of lender, or underwriter. Inspect and report for foreclosure and litigation purposes and provide expert testimony, as may be needed.

1/74 - current

Commercial Analysis/Auditor

INDEPENDENT COMMERCIAL PORTFOLIO REVIEWER

Conducted financial portfolio reviews in the European market for the private and institutional banking sectors. The review includes such work as internal audits on loan portfolios to include mortgage loans, joint ventures, venture capital acquisitions and participation and secondary market performing loans in addition to credit portfolio acquisitions, delinquent account review and liquidation.

1/84 - current

Federal Bankruptcy Courts for the Southern District of Florida

ACTIVE PANEL TRUSTEE

Served as a Chapter 7 and 11 Bankruptcy Trustee and Examiner since 1984. Administering and processing approximately 1,200 cases annually. Assignments have included the successful Chapter 11 reorganization and a wide range of both individual and business Chapter 7 cases.

MEMBERSHIP

| | |
|---|-----------------|
| Florida Association of Realtors | 1968 to present |
| National Association of Realtors | 1968 to present |
| Hollywood Area Board of Realtors | 1968 to present |
| National Association of Fee Appraisers | 1980 to present |
| Ft. Lauderdale Area Board of Realtors | 1977 to present |
| National Society of Fee Appraisers | 1980 to present |
| American Assoc. Of Review Appraisers/Senior | 1979 to present |
| Broward County Credit Executives (past Pres.) | 1983 to 1993 |
| International Real Estate Federation | 1985 to present |
| International Real Estate Appraiser's Assoc | 1986 to present |
| American Bankruptcy Institute | 1985 to present |
| National Association of Bankruptcy Trustees | |
| Past National Director | 1989 - 1992 |
| Federal Bankruptcy Trustee's Assoc. for the | |
| Southern District of Florida (past President) | 1988 - 1995 |
| Small Business Association MESBIC, Director | 1989 - 1991 |
| First American Bank Advisory Board | 1989 - 1991 |

COMMITTEES

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|--|--------------------------------------|
| Florida Bar Grievance Committee (F) Broward | 1983 - 1986 |
| Florida Bar Grievance Committee (F) Broward | 1990 - 1993 |
| Hollywood Area Board of Realtors | |
| Grievance | 1982, 1984, 1985, 1986, 1987 |
| Professional Standards | - 1978, 1981, 1988, 1989, 1990, 1991 |
| Program Chairman | - 1980 - 1981 |
| Equal Opportunity | - 1981 - 1982 |
| Political Affairs | - 1982 - 1983 |
| State of Florida Prof. Standards | - 1985 - 1986 |
| National Association of Bankruptcy Trustees | |
| Regional Director | - 1992 - 1993 |
| Board of Directors | - 1989 - 1992 |
| Education Rules Committee | - 1994 - 1995 |
| Convention Committee | - 1994 - 1995 |
| Membership Committee | - 1991 - 1993 |
| Southern District of Florida Bankruptcy Bar Association | |
| Rules Committee | - 1993 |
| Trustee's Association for the Southern District of Florida | |
| Past President | - 1988 - 1995 |
| Region 21 - Bankruptcy Trustee Association | Director 2000 to present |

LECTURES :

Speaker on Asset Forfeiture and Case Management for Trustee and Monitors
For Department of Justice : U.S. Marshal Service Conference : Asset Forfeiture
Division

Washington, D.C.

July/August 1997 @ Chicago , Illinois

Speaker on Trustee Liabilities at Trustee Training Session : for the U.S.
Trustee Office: Atlanta , Georgia
July, 1998 @ San Juan , Puerto Rico

Speaker on Asset Forfeiture and Case Management for U.S. Department of
Justice: U.S. Marshal Service : Asset Forfeiture Division and the Office of
U.S. Attorney: Washington D.C.
August 1999 @ Chicago, Illinois

Speaker on Receiverships in Asset Forfeiture Cases for the Office of the U.S.
Attorney, Southern District of Florida Division
September 1999 @ Stuart, Florida

Trainer on Pre Seizure Planning and Case Management for the Office of the U.S.
Marshal / Asset Forfeiture Division / Washington, D.C. April 2004 .

EDUCATION:

Temple University, B.S. Degree (Major Economics)

Temple University, Master (Business Law / Management and Economics)

Professional and Technical courses completed on a regular basis over the
past 30 years

Supreme Court certified Mediator

Certified Arbitrator .

Real Estate Broker

Speaks fluent French, Hungarian, Italian